April 30, 2025

The Manager,
BSE Limited
Listing Department,
Wholesale Debt Market,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

Sub: Disclosure of information in compliance of Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

Security Code	ISIN
975286	INE312X08026
975526	INE312X08042
975527	INE312X08034

Dear Sir / Madam,

In accordance with Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, we hereby submit the details as **Annexure A**.

The above information will also be made available on the Company's website at www.magmainsurance.com.

You are requested to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Magma General Insurance Limited
(Erstwhile Magma HDI General Insurance Company Limited)

Sidhi Swapnil Jatkar
Digitally signed by Sidhi Swapnil Jatkar
Date: 2025.04.30 17:01:43 +05'30'

Sidhi Jatkar
Company Secretary and Compliance Officer
Membership No.: A27539

MAGMA
General Insurance Limited

Annexure A

1. **Listing Details:**

Sl No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1.	INE312X08034	20/03/2024	21/03/2024	7,500	First issue	BSE Limited
2.	INE312X08042	20/03/2024	21/03/2024	5,000		
3.	INE312X08026	28/12/2023	29/12/2023	20,000		

2. **A hyperlink of 'Listing Notification by stock exchange [final approval] hyperlink:**

https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231229-43

https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240321-36

3. **Details of Record Date:**

Sr. No.	ISIN	Record Date	Interest/ Redemption	Date of payment of interest/ redemption
1.	INE312X08034	05/03/2025	Interest	20/03/2025
2.	INE312X08042	05/03/2025	Interest	20/03/2025
3.	INE312X08026	13/12/2024	Interest	30/12/2024

4. **Details of credit rating:**

a) **Current rating details:**

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE312X08034	CARE Ratings Limited	AA	Rating Watch Negative	Reaffirm	25/03/2025	Verified	25/03/2025
INE312X08042							
INE312X08026							
INE312X08018 (Unlisted)							

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE312X08034	CRISIL Ratings Limited	AA	Watch Negative	Reaffirm	24/03/2025	Verified	24/03/2025
INE312X08042		AA					
INE312X08026		AA					

b) <u>Earlier rating details:</u>

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE312X08034	CARE Ratings Limited	AA	Stable	Reaffirm	14/01/2025	Verified	14/01/2025
INE312X08042							
INE312X08026							
INE312X08018 (Unlisted)							

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE312X08034	CRISIL Ratings Limited	AA	Stable	Reaffirm	24/02/2025	Verified	24/02/2025
INE312X08042							
INE312X08026							

5. Payment Status:

a. **Whether Interest payment/ ~~redemption payment made~~ (yes/ ~~no~~):** Yes

b. **Details of interest payments:**

Sr No.	Particulars	ISIN INE312X08034	ISIN INE312X08042	ISIN INE312X08026
1.	Issue Size	7,500 NCDs	5,000 NCDs	20,000 NCDs
2.	Coupon Rate	9.70% per annum	9.75% per annum	9.70% per annum
3.	Interest Amount to be paid on due date	Rs. 72,750,000/- i.e. Rs. 9,700/- per NCD	Rs. 48,750,000/- i.e. Rs. 9,750/- per NCD	Rs. 19,40,00,000/- i.e. Rs. 9,700/- per NCD
4.	Frequency - ~~quarterly/ monthly~~	Annually	Annually	Annually
5.	Change in frequency of payment (if any)	No	No	No
6.	Details of such change	Not Applicable	Not Applicable	Not Applicable
7.	Interest payment record date	05/03/2025	05/03/2025	13/12/2024
8.	Due date for interest payment (DD/MM/YYYY)	20/03/2025	20/03/2025	28/12/2024
9.	Actual date for interest payment (DD/MM/YYYY)	20/03/2025	20/03/2025	30/12/2024
10.	Amount of interest paid	Rs. 72,750,000/-	Rs. 48,750,000/-	Rs. 19,40,00,000/-
11.	Date of last interest payment	Not Applicable*	Not Applicable*	Not Applicable*
12.	Reason for non-payment/ delay in payment	Not Applicable*	Not Applicable*	Not Applicable*

**This is the first year for payment of interest for the above mentioned ISINs.*

c. **Details of redemption payments:** Not Applicable

Sl. No.	Particulars	Details
1	ISIN	Not Applicable
2	Type of redemption (full/ partial)	
3	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	
14	Reason for non-payment/ delay in payment	

6. <u>Default history information: Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not applicable</u>

Nature of the issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						